

BT INVESTMENT BANKING SERVICES

CONTACTS

Ty Dealy

Managing Director

678.990.2188

tdealy@btcapitalpartners.com

WHO WE ARE

As the sole CPA-based licensed investment bank in Atlanta, we assist clients with acquisitions, dispositions, recapitalizations, financing, debt restructuring and other business transactions.

Focused on middle market businesses and their investors, our senior professionals have extensive experience in developing and executing capital raising transactions involving senior debt, subordinated debt, mezzanine and private equity which support a wide range of transaction types. Staying current with the market enables us to create a variety of customized capital structures to support your business plan and financial objectives.

WHAT WE DO

Assisting our clients with merger and acquisition services is at the heart of our practice. We understand that the decision to sell a business is often the most important professional decision our clients will make. Whether they are in the initial planning stages of selling, have received an unsolicited proposal, or have already had discussions with a friendly suitor, we bring to bear our resources and expertise to ensure that our client's objectives are met on the best possible terms.

The senior professionals in our practice have extensive experience in developing and executing capital raising transactions involving senior debt, subordinated debt, mezzanine and private equity which support a wide range of transaction types to meet our clients' needs. Our team stays current with the market and can create a variety of customized capital structures which support your business plan and financial objectives.

BT Capital Partners can assist distressed or financially troubled companies and their stakeholders on all aspects of financial restructuring. Our focus is to maximize the value. This is accomplished by aggressively addressing the problems early. We deliver clear and unbiased advice to management, senior and junior lenders, existing equity investors and potential new investors.

Continued on back

INVESTMENT BANKING SERVICES *(continued)*

BT Capital Partners provides a full range of corporate finance services to public and private companies including:

MERGER & ACQUISITION SERVICES:

- Sale transactions
- Corporate divestitures
- Acquisitions
- Management and leveraged buyouts

PRIVATE PLACEMENT SERVICES:

- Senior and subordinated debt, mezzanine and private equity financing
- Strategic and general advisory services
- Business planning and financial modeling

RESTRUCTURING SERVICES

HOW WE MANAGE YOUR ENGAGEMENT

We manage the entire process to a close while promptly identifying and addressing issues that could affect the deal.

Our first step is to understand your objectives. The company’s long term viability and meeting ownerships non-financial objectives are critical to completing a successful transaction. We then develop and implement a comprehensive process designed to meet both the financial and non-financial goals. Finally, we guide management, attorneys and the company’s other financial advisors to facilitate a timely and efficient close which minimizes the disruption to the ongoing business and mitigates the risk to any transaction.

THE VALUE YOU RECEIVE

These transactions are among the most important events you and your company will face. Given the mutual relationship with Bennett Thrasher; we will come to the engagement with a deep understanding of your business and be able to expedite the process.

Throughout the engagement we will work closely with Bennett Thrasher’s corporate tax team to ensure critical material tax items are addressed early in the process.

This single cohesive team created by our partnership with Bennett Thrasher minimizes your risk and results in the best possible outcome for you and your business.

Experience **Better Together.**